

## CERTIFICATION OF ASSETS LESS THAN \$5,000 (For LIHTC units♦)

For households whose combined NET assets DO NOT exceed \$5,000

*Complete one form per household; include assets from children of the household*

Household Name: \_\_\_\_\_ Unit #: \_\_\_\_\_ Address: \_\_\_\_\_

### 1. My/our assets include:

Asset Type	(A) Cash Value*	(B) Int. Rate%	(AxB) Annual Income	Asset Type	(A) Cash Value*	(B) Int. Rate%	(AxB) Annual Income
Savings Account				Real Estate			
Checking Account				Mobile Home			
Cash on Hand				Lump Sum Receipts			
Direct Debit Express/EBT Card***				Safety Deposit Box			
Rep Payee Account				Stocks/Bonds			
IRA*				Keogh Account			
Money Market Funds				Capital investments			
Trust Funds*				e Banking Accounts			
401K Accounts*				Bitcoins/Cryptocurrency			
Certificate of Deposit				GoFundMe/CrowdSourcing			

Asset Type	Source	Cash Value	Interest Rate	Annual Income
Whole Life Insurance				
Other Retirement/Pension Funds*				
Personal property held as an Investment **				
Other (Attach list if necessary)				

→ **PLEASE NOTE: Certain Funds (e.g. Retirement, Pension, Trust) may or may not be (fully) accessible to you.**

**Include only those amounts which are:**

\* Cash value is defined as market value minus the cost of converting the asset to cash, such as broker's fees, settlement costs, outstanding loans, early withdrawal penalties, etc.

\*\* Personal property held as an investment may include, but is not limited to, gems or coin collections, art, antique cars, etc. DO NOT include necessary personal property such as, but not necessarily limited to, household furniture, daily use of autos, clothing, assets of an active business, or special equipment for use of the disabled.

\*\*\* Examples: Payroll, Social Security or Welfare Accounts. [Do not count food stamp accounts or checking accounts already listed].

**The Net Household Assets (as defined in CRF 813.102) listed above do not exceed \$5,000 AND the Annual Income from the Net Household Asset is \$ \_\_\_\_\_ This amount is included in the total Gross Annual Income.**

### 2. Disposed Assets

(YES)  (NO) I/We have disposed of assets for less than fair market value in the last 2 years. Examples would include such items as charitable donations or giving/selling assets (such as real estate) to family.

### 3. If No Assets:

I/We DO NOT have any assets at this time.

Under penalty of perjury I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understands that providing false information herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of a Lease Agreement and reporting of fraud to authorities.

\_\_\_\_\_  
Applicant/Tenant signature

\_\_\_\_\_  
Date